Portfolio Intelligence for Investment Teams.

See capital, operations, financing and risk in one view. Act before risk grows.

IM (Investment Management) is the CORA module where investment and portfolio teams track their real-estate portfolio. It brings capital, property operations and financing into one dashboard, tracks returns across funds and asset types, and raises instant alerts on high-risk loans, upcoming payments and covenant breaches.

The business problem: portfolio data is scattered across fund spreadsheets, property reports and loan statements. One consolidated view takes days to build, and covenant breaches, due payments and rising vacancy are spotted late.

ONE DASHBOARD, EVERY ASSET

Built around how portfolios are managed

Funds
Multi-fund view
Capital tracked across every fund

Assets
Asset allocation
Residential to industrial

Returns
ROE, ROIC and ROI
Next to net capital

Debt
Every loan facility
Debt, coverage and LTV

Ops
Property performance
Occupancy and maintenance

Alerts
Risk flagged early
Loans, payments, covenants

01 One connected portfolio view

From headline KPIs down to a single loan facility, the whole portfolio sits in one dashboard.

1	2	3	4	5	6
Overview	**Capital**	**Operations**	**Financing**	**Risk**	**Alerts**
KPIs and alerts on login	Returns, flows and P&L	Occupancy, tenants, leasing	Debt, coverage and LTV	Exposure, NPAs, vacancy	Breaches flagged instantly

02 Risk Alerts: where IM speaks up

FLAGSHIP CAPABILITY

Risk that is specific, early and visible

IM tracks exposure across the portfolio and raises an alert the moment a loan, payment or covenant needs attention, so teams act before it becomes a problem.

Exposure · NPAs · Delinquencies · Vacancy risk · Covenants

SAMPLE FUND · RISK — 3 OPEN

Risk alerts · illustrative data

Action needed: covenant breach on Loan B
Coverage ratio below covenant. Alert raised automatically.

High-risk loan · Loan B	OPEN
Upcoming payment · Loan C	DUE
Covenant check · Loan A	CLEAR

Know how your portfolio performs, and act before risk grows

From headline KPIs to a single loan facility, built for the investment team's day.

03 Core platform capabilities

PO Portfolio Overview
Total assets, ROI, active projects and open alerts on login.

CM Capital Management
Net capital, ROE, ROIC, capital raised and debt-to-equity.

CF Capital Flows
Flows across funds; residential, commercial, industrial split.

PL Profit & Balance Sheet
Interest vs cashflow, P&L, and assets vs liabilities.

OP Operational Performance
Occupancy, claims, tenant satisfaction, maintenance backlog.

LP Leasing Pipeline
Prospect to signed lease, with property-by-property comparison.

FI Financing Insights
Outstanding debt, average interest, coverage ratios and LTV.

DS Debt Schedule
Every loan facility, plus principal and interest by month.

RA Risk Alerts
Exposure, NPAs, delinquencies and vacancy, with instant alerts.

04 Business value across the investment workflow

01
One view
No more stitching ten spreadsheets

02
Risk caught early
Alerts before problems grow

03
Faster reporting
Numbers ready for leadership

04
Better allocation
Funds and assets side by side

05 IM vs. spreadsheets and manual reporting

Decision factor	IM	Traditional approach
Portfolio view	One dashboard for capital, operations, financing and risk.	Separate files per fund, property and lender.
Reporting	KPIs and charts ready the moment you log in.	Days of manual consolidation, often out of date.
Financing	Every facility, coverage ratio, LTV and monthly repayment.	Loan statements tracked in separate files.
Risk	Instant alerts on risky loans, due payments and breaches.	Found late, after the problem has grown.
Decisions	Funds, asset types and properties compared side by side.	Partial views and gut feel.

WHY IM

See everything. Act early. Invest with confidence.

IM gives investment teams one portfolio dashboard where performance and risk are visible every day, not just at reporting time.

One dashboard
Capital, ops, financing, risk

Part of CORA
Alongside PM and SM